



United Way of Metropolitan Dallas

MR/MRS/MS/DR FIRST NAME MI LAST NAME  
 HOME ADDRESS CITY  
 STATE ZIP DAYTIME PHONE SOCIAL SECURITY NUMBER OR EMPLOYEE ID NUMBER  
 COMPANY NAME BRANCH LOCATION

Want to learn how your contribution is making a difference? Please provide your home email address so we may keep you updated.

HOME EMAIL ADDRESS

### MAKE YOUR GIFT

My total annual gift is \$ \_\_\_\_\_ (Required)

Annual gift of \$1,000 or more qualifies you for membership in a Leadership Society.

#### Easy Payroll Deduction

I authorize my employer to deduct my total gift from my paycheck in the following way:

Per 26 pay periods:

\$85  \$65  \$45  \$25  \$10  other \$ \_\_\_\_\_

#### One Time Pledge (My gift is enclosed)

Check (payable to United Way) Check # \_\_\_\_\_  
 Cash \$ \_\_\_\_\_

### UNITED WAY'S FOCUS AREAS

Programs that target pressing community needs in these areas are supported by gifts to United Way's Community Investment Fund.

#### Education: Helping children and youth achieve their potential

Programs that provide quality early learning experiences, promote timely graduation and the pursuit of advanced education, and help young people learn how to overcome challenges and make positive life choices.

#### Income: Promoting independence and financial stability

Programs that help people get and keep jobs, promote the development of English and financial literacy, and help families learn how to maximize income and save for the future.

#### Health: Improving health in our community

Programs that provide basic care for the uninsured, help our senior citizens, support the special needs of children and adults with disabilities, and help children and adults battling mental illness or substance abuse.

# GIVE. ADVOCATE. VOLUNTEER. LIVE UNITED



I would like a PFSweb staff person to contact me regarding volunteer opportunities with United Way.

### CHOOSE HOW YOU WANT TO INVEST IN YOUR COMMUNITY

#### A) CREATE A GOOD LIFE FOR ALL

##### Support United Way's Community Investment Fund

This is the most powerful option for investing in your community. The Community Investment Fund targets the building blocks of a good life: education, income, and health, in an effort to change the lives of those who need your help the most.

You may also choose to designate your Community Investment Fund gift to a region:

- Metropolitan Dallas (including Rockwall)
- Collin County Service Area
- Greater Lewisville Service Area

#### B) SUPPORT A FOCUS AREA OR SPECIAL INITIATIVE:

Additionally, you may choose to direct your gift to a particular focus area or community initiative:

- Education Please Select Region:  Metropolitan Dallas (including Rockwall)
- Income  Collin County Service Area
- Health  Greater Lewisville Service Area

- Destination: Graduation (United Way's high school dropout prevention initiative)
- Born Learning (United Way's early childhood development initiative)

#### C) DESIGNATED GIFTS

Gifts without designation will be directed to the Community Investment Fund.

- Designate to a partner agency \_\_\_\_\_ or other United Way (city/state) \_\_\_\_\_

Donor designation pledges are assessed both a fundraising and a management and general fee, based on actual historical costs in accordance with United Way of America Membership Standards.

### MY GIFT QUALIFIES ME FOR MEMBERSHIP IN (check all that apply)

- United Way Tocqueville Society
    - Gift of \$10,000 or more
    - Fast Track Program:
      - First year commitment of \$5,000
      - Second year commitment of \$7,500
      - Third year commitment of \$10,000
    - Women of Tocqueville
    - Bench and Bar (for Tocqueville members in the legal profession)
  - Leadership Societies (annual gift of \$1,000 or more)
    - Check all that apply:
      - African American Leadership Society
      - Latino Leadership Initiative
      - Women's Leadership Council
      - Young Leaders Society (age 45 and younger)
- Please list my/our name(s) as follows \_\_\_\_\_  
 Please do not list my/our names in United Way's Tocqueville Society Registry.

- I would like more information on the benefits of including United Way in my will, trust or estate plan.
- I have supported United Way for ten or more years, beginning in \_\_\_\_\_ year. Register me for the **Loyal Contributor Program**.

### SIGNATURE \_\_\_\_\_

I wish to remain anonymous. (signature and date required on all contributions)

### DATE \_\_\_\_\_

# Thank You!

No compensation, goods or services have been given to the donor in return for their contribution.  
 Important tax information: Gifts made to United Way are tax deductible within the limits of current law. Please keep your copy of this pledge form along with your year-end pay stub for payroll deduction gifts or cancelled check for gifts under \$250. It will serve as a record of your donation to meet IRS regulation. Any one-time gift over \$250 received by 12/31/08 will receive a receipt from United Way.  
 You may request a receipt for one-time gifts less than \$250 by sending an email to TaxReceipts@unitedwaydallas.org. United Way respects your privacy. We do not rent, trade or sell lists of donors.

PLEASE CONTINUE TO HELP OTHERS BY INCLUDING THE UNITED WAY FOUNDATION IN YOUR WILL OR ESTATE PLAN AND LET US KNOW SO WE CAN THANK YOU.